

Company Tax Return Information Form

1. Please **complete** / confirm your details below, to the best of your knowledge.
2. All information supplied should be **for the period 1 July to 30 June**, unless stated otherwise.
3. **Provide all supporting documents** where prompted and applicable.
4. **Sign** where indicated and submit to our office.

Please return this Form to our office **PRIOR** to your appointment by:

E-MAIL: info@taxbox.com.au

COMPANY INFORMATION

Tax File Number (Company)	
Name of Company	
Australian Business Number (ABN)	
Previous name of company If the company name has changed, print the previous name exactly as shown on the last tax return lodged and show Australian company number (ACN) or Australian registered body number (ARBN)	
Current postal address	
Postal Address on Previous Return	
Business Address of Main Business	
Bank Account Details	Account Name BSB Account No

Ultimate Holding Company Name	
ABN	
Immediate Holding Company Name	
ABN	
Final Return	YES NO
Description of Main Business	
Percentage of Foreign Holding	
Status of Company	<ul style="list-style-type: none"> ▪ Resident ▪ Cooperative ▪ Limited Partnership ▪ Public ▪ Multiple Business ▪ Consolidated Head Company ▪ Non-resident ▪ Not for Profit ▪ Corporate Unit Trust ▪ FHSA Trust ▪ Ceased Business ▪ Strata Title ▪ Public Trading Trust ▪ Commenced business ▪ Pooled Development Fund ▪ Private

PROFIT OR LOSS INFORMATION

Income details

Gross payments subject to foreign resident withholding	
Gross payments where ABN not quoted	
Other sales of goods and services	

Gross distribution from partnerships	
Gross distribution from trusts	
Forestry managed Investment scheme income	
Gross interest	
Gross rent and other leasing and hiring income	
Total dividends	
Fringe benefit employee contributions	
Assessable government industry payments	
Unrealised gains on revaluation Assets to fair value	
Income from financial arrangements (TOFA)	
Other gross income	
Total income	

Expenses details

Foreign resident withholding expenses	
Cost of sales	
Contractor, sub-contractor and commission expenses	
Superannuation expenses	
Bad debts	
Lease expenses within Australia	
Rent expenses	
Interest expenses within Australia	

Interest expenses overseas	
Royalty expenses Australia	
Royalty expenses overseas	
Depreciation expenses	
Motor Vehicle expenses	
Repairs & Maintenance	
Unrealised losses on revaluation of assets to fair value	
Expenses from financial arrangements(TOFA)	
All other expenses	
Total Expenses	

OTHER INFORMATION

Did you have a CGT event this year? YES NO

If you answered yes to above question please provide details in a separate sheet

ASSETS AND LIABILITIES

All current Assets	
Total Assets	
All current Liabilities	
Total Liabilities	
Franked dividends paid	
Unfranked Dividends paid	
Loan to shareholders and their associates	
Total Salary and wage expense	

Please provide financial statements as supporting documents.



ACCOUNTANTS

Declaration

I declare that the information on this form, all attached schedules and any additional documents is true and correct.

Public Officer's Signature

Public Officer's Name

Date